# **Senior Sales Executive**

Sales Transformation | Sales Leadership | Sales Enablement & Acceleration

Sales transformation catalyst who drives topline growth within cutting-edge technology solutions companies.

**Focused and determined sales and business leader** offering both entrepreneurial and intrapreneurial stamina and wisdom to drive top/bottom line growth, inspire teams to peak performance, and cultivate profitable business relationships built on respect, loyalty, and trust.

**Easy-going sense of humor** is a defining management strategy to bring out the best in everyone, instill pride, and mobilize them to make their company the best in the industry.

# **VALUE OFFERED**

- Topline Revenue Growth
- Territory Optimization
- Sales Enablement
- SaaS | Cloud

- Sales Organizational Structure
- Marketing & Sales Alignment
- Sales Performance Optimization
- OEM, Channel and Inside Sales
- Channel Sales Strategies
- Sales Best Practices
- Sales Revenue Expansion
- Mobile Technology

### LEADERSHIP SUCCESS HIGHLIGHTS

**Business Transformation** – Completely revamped Optimum Go-To-Market strategy by conducting comprehensive market refinement and market valuation to analyze whether market supported desired goals and verifying potential for growth with change in marketing strategy.

**Channel Marketing** – Drive channel relationships and marketing programs with Optimum Channel Managers for Channel Partners, Sage and premium partner with Community Brands / Abila.

**Business Strategy** – Launched innovative sales and business development initiative from ground up for Logical Advantage, incorporating strategic sales/value conversation, delivering 30% revenue growth in 1<sup>st</sup> year.

**Sales Strategy Implementation** – Generated more sales-qualified SQLs in the first 90 days with Optimum after implementation of a dedicated SDR team, than had been generated in the prior 12 months.

### PROFESSIONAL TECHNOLOGY EXPERIENCE

# **EXCELLENCE SOFTWARE, Paramus, NJ**

2016-Present

**VP of Sales and Marketing** – SaaS | Applicant Tracking Systems (ATS) | Training Management Systems Hired by Excellence Software as the architect for a new sales structure and revenue model for this New Jersey-based company, specializing in intuitive technology solutions for small to medium businesses (SMB).

- Defined realistic revenue goals for the total organization, which set the groundwork for future steps.
- Transformed business from sole reseller organization into a two-pronged sales organization leveraging channel marketing. Expanded beyond channel partners to incorporate direct sales and inside sales to drive top of the funnel sales qualified leads.
- Recruited, hired, and managed first-ever National Sales Team, including Regional Sales Reps, Channel Managers, and Inside Sales Development Reps (SDRs).
- Determined existing sales structure and what sales organizational structure would be most effective.
- Coach, train, motivate, and continue to grow the sales team (both onsite and remote) and monitored sales activity and tracked results.

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### PROFESSIONAL TECHNOLOGY EXPERIENCE

# Alphabetcity, Hoboken, Nj

2015-2016

### **National Sales Director –** Saas Based K-12 Assessment Products

Hired by AlphabetCity as the architect of the entire sales structure and revenue model for New Jersey-based AlphabetCity, specializing in intuitive technology solutions for K-12 that immediately connect educators with information using integrated performance management tools with an easy-to-use dashboard.

- Defined realistic revenue goals for the total organization which set the groundwork for future steps.
- Conducted comprehensive market refinement and market valuation to analyze support for desired goals.
- Hired/managed National Sales Team with 6 regional sales reps and 4 inside sales reps.
- Analyzed existing communication strategy to determine which, if any, strategies used to communicate with the market place needed to be developed.
- Determined the existing sales structure and what sales organizational structure would be most effective.
- Analyzed existing sales tools and made recommendations for changes.

### Schoolgate, LLC, New York, NY

2014-2015

### **Vice President of Sales**

Hired by Schoolgate, a provider of SaaS-based K-12 assessment products, to reevaluate, align, and grow the sales organization and expand the geographic reach from 5 to 15 states.

- Refined sales process to enhance results and build capacity to scale for the next several years.
- Boosted sales pipeline from \$5M to \$30M in 5 months after implementation of new model of inside and outside sales organization and strategy.
- Developed and managed the overall base of business opportunities, including management of the sales forecast and reported regularly to the executive team to set expectations.
- Drove strategic deals and accounts, and built relationships with key buyers to deliver large-scale wins.
- Managed all aspects of talent recruitment and development, including compensation plans.
- Coached, trained, and grew sales team (onsite and remote) and monitored sales activity and tracked results.
- Integrated customer feedback into the company's product roadmap.

### Superior Advantage, Raleigh, NC

2011-2014

### **Senior Director of Sales & Business Development**

Hired by Founder and COO of SaaS/server-based and mobile product company to revitalize and completely rebuild sales team for company specializing in custom application services and IT staffing for the Raleigh market.

- Completed market evaluation, redefined and recalibrated revenue goals, and created authentic in-depth core value proposition to define the sales process.
- Re-established sales planning processes and transformed staffing through hiring and training new personnel in effective sales initiatives and strategies.
- Rejuvenated sales talent acquisition and management processes to create a vibrant, focused sales force.

### **TECHNOLOGY EXPERTISE**

SaaS Platforms • Software Services • Sales Management • Cloud Services

Business Analysis • Business Plan Development • National & Regional Account Management

Sales Training & Development • IT Services • Business Development

• Technology Licensing • EdTech - Assessment Platforms

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### PROFESSIONAL FINANCIAL SERVICES EXPERIENCE

FINANCIAL INSTITUTIONS 2003–2011

# **Principal | Branch Manager**

Recruited by a networking contact in the fast-growing vertical of financial services, leading to an eight-year career foray in leadership positions managing branches, hiring/training teams, overseeing customer relations, conducting market analysis and planning, and driving account growth and sales profits.

### **Principal, SUPERIOR FINANCIAL SERVICES (2009–2011)**

Facilitated new projects with public, private, and nonprofit organizations in the areas of affordable housing, economic redevelopment, and historical preservation initiatives.

# North Carolina Area Manager, First Financial Services (2008–2010)

Successfully opened two branches and hired nine loan officers in first six months of operations.

Grew North Carolina monthly originations from less than \$1M to \$5M+.

### Branch Manager, Western Home Mortgage (2007–2008)

Directed flawless branch start-up within 90 days.

• Increased monthly production from under \$3M to \$8M+ by forging alliances with key realtors, developers, and affordable housing developers.

# Branch Manager, National Bank (2003–2007)

- Led the Dana Point mega branch to produce \$1.1B in the first year, resulting in ranking #5 nationally.
- Boosted profit, purchase, and growth from \$200M to \$1.2B and from 30 to 125 employees by 3rd year, achieving #2 ranking nationally with the Dana Point branch of National Bank.
- Dramatically increased monthly origination from \$38M to \$95M in just one year.

### **EARLY CAREER PROFILE**

Director of Sales & Technology Licensing – Alta Tech Inc., Dana Point CA | 2 years

National Channel Sales Manager – Pelican Instruments, Dana Point CA | 3.5 years

National Sales & Business Development Manager – Sunrise US Inc., Laguna CA | 2 years

### **COMMUNITY LEADERSHIP**

Founding Partner | IT Basics, Raleigh Branch, 2012–Present
Member | Raleigh-Durham Chamber Of Commerce, Raleigh, NC
Board of Advisors and Ambassador for Raleigh-Durham Area, 2012–Present
Member | Raleigh Regional Technology Executives Counsel (RRTEC), 2011–Present
Founder | Building Today Group (Economic Revitalization), 2009–2011

### MILITARY EXPERIENCE

# **United States Navy** | 8 years

Promoted after one year | Recipient, Midshipman ROTC Scholarship Selected for Officer Training (BOOST) – Graduated with Honors

### **EDUCATION**

MBA Candidate – IT Management | University of Southern California Bachelor of Science – Business | Capella University, 2015 Executive Leadership Program – Sales Professional | Harvard University